

NOTICE OF EXTRAORDINARY GENERAL MEETING

COSMOSTEEL HOLDINGS LIMITED

(Company Registration No. 200515540Z)

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of CosmoSteel Holdings Limited (“**Company**”) and together with its subsidiaries, the “**Group**”) will be held at Raffles Marina, 10 Tuas West Drive, Singapore 638404 on 24 January 2025 at 11.30 a.m. (or as soon as practicable immediately following the conclusion or adjournment of the annual general meeting of the Company to be held at 9.30 a.m. on the same day) for the purpose of considering and, if thought fit, passing (with or without any modifications) the following resolution set out below (“**Notice of EGM**”).

All capitalised terms used in this notice which are not defined herein shall have the meanings ascribed to them in the accompanying circular dated 9 January 2025 to Shareholders of the Company.

ORDINARY RESOLUTION 1: THE PROPOSED DISPOSAL OF THE PROPERTY LOCATED AT 90 SECOND LOK YANG ROAD, SINGAPORE 628166

That:

- (a) approval be and is hereby given to Kim Seng Huat Hardware Pte Ltd, a wholly-owned subsidiary of the Company, for the grant of the OTP dated 3 September 2024 to the Buyer to purchase the Property for the Consideration of S\$9,000,000, and upon the exercise of the OTP by the Buyer, to dispose the Property on such terms and conditions as set out in the OTP, and
- (b) the Directors and/or any of them be and are hereby authorised and empowered to complete and do all such acts and things (including without limitation, entering into all such transactions, arrangements and agreements and approving, modifying, ratifying and executing all such documents, acts and things) as they may consider necessary or expedient for the purposes of giving effect to this resolution and that authority be and is hereby given for the common seal of the Company to be affixed in accordance with the Constitution to any document as may be necessary or required.

By Order of the Board

COSMOSTEEL HOLDINGS LIMITED

Ong Tong Hai

Chief Executive Officer and Executive Director

9 January 2025

NOTES:

1. The EGM will be held at Raffles Marina, 10 Tuas West Drive, Singapore 638404 on 24 January 2025, at 11.30 a.m. (or as soon as practicable immediately following the conclusion or adjournment of the annual general meeting of the Company to be held at 9.30 a.m. on the same day). **The EGM will be convened in a physical format only and there will be no option for members to participate virtually.**
2. Printed copies of the Circular will NOT be despatched to Shareholders as the Company’s Constitution provides for the use of electronic communications pursuant to the Listing Rules. Accordingly, only hardcopies of the Notice of EGM, Proxy Form and Request Form will be despatched to Shareholders. Shareholders who wish to obtain a printed copy of the Circular should complete the Request Form and return it to the business office of the Company at 14 Lok Yang Way, Singapore 628633 or via email to ir@cosmosteel.com.sg, no later than 11.30 a.m. on 16 January 2025.
3. The Circular, this Notice, and the accompanying Proxy Form and Request Form will be made available on the Company’s website at www.cosmosteel.com and on SGXNet at <https://www.sgx.com/securities/company-announcements>. A Shareholder will need an internet browser and PDF reader to view these documents.
4. A Shareholder, who is not a relevant intermediary, is entitled to appoint not more than two (2) proxies. Where such Shareholder’s Proxy Form appoints more than one (1) proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the Proxy Form.

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5. A Shareholder, who is a relevant intermediary, is entitled to appoint more than two (2) proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such Shareholder. Where such Shareholder's Proxy Form appoints more than two (2) proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the Proxy Form. Where a relevant intermediary appoints more than two (2) proxies, separate Proxy Forms should be used.
6. **"Relevant intermediary"** has the meaning ascribed to it in section 181(6) of the Act.
7. Shareholders (whether individuals or corporates) exercising their voting rights at the EGM may do so by attending and voting at the EGM themselves personally or through their duly appointed proxy(ies) or may appoint the Chairman of the EGM as their proxy to vote on their behalf at the EGM. In appointing the Chairman of the EGM as proxy, Shareholders (whether individuals or corporates) must give specific instructions as to whether the Chairman should vote for, vote against or abstain from voting, in the form of proxy, failing which the appointment will be treated as invalid. In addition, if no specific direction as to voting is given for the individual(s) named above, the proxy/ proxies will vote or abstain from voting at his/their discretion, as he/they will on any other matter arising at the EGM or at any adjournment thereof.
8. CPF / SRS investors who wish to exercise their votes should approach their respective CPF Agent Bank or SRS Agent Bank (as the case may be) to submit their votes at least seven (7) working days before the EGM (i.e. by 15 January 2025) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a Proxy Form to vote on their behalf by the cut-off date.
9. A proxy, including the Chairman of the EGM, need not be a member of the Company.
10. The duly executed Proxy Form must be submitted to the Company in the following manner:
 - (a) if sent personally or by post, be received at the Company's registered address at 14 Lok Yang Way, Singapore 628633, or
 - (b) if submitted by email, be sent as a clearly readable image via email to the Company at ir@cosmosteel.com.sg,

in either case, by 11.30 a.m. on 21 January 2025 (being not less than seventy-two (72) hours before the time appointed for holding the EGM), and in default the Proxy Form shall not be treated as valid.

11. A Shareholder who wishes to submit the Proxy Form must either (i) complete and sign the hardcopy of the Proxy Form which will be despatched to the Shareholder, or (ii) download, complete and sign the softcopy of the Proxy Form, before submitting it either by (A) scanning and submitting it by way of electronic means via email to the email address provided above, or (B) post to the address provided above. **Shareholders are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.** The submission of the Proxy Form by such Shareholder will not prevent him from attending and voting at the EGM in person if he so wishes.
12. The Proxy Form must be signed by the appointor or his attorney duly authorised in writing. Where the Proxy Form is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised or in such manner as appropriate under the applicable laws. A copy of the power of attorney or such other authority must be submitted together with the Proxy Form, failing which the Proxy Form may be treated as invalid.
13. The Company shall be entitled to reject a Proxy Form which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on the Proxy Form. In addition, in the case of Shareholders whose Shares are entered against their names in the Depository Register, the Company may reject a Proxy Form if the Shareholder, being the appointor, is not shown to have Shares entered against his name in the Depository Register as at seventy-two (72) hours before the time fixed for holding the EGM, as certified by the CDP to the Company. A Depositor shall not be regarded as a Shareholder entitled to attend, speak and vote at the EGM unless his name appears on the Depository Register seventy-two (72) hours before the time fixed for holding the EGM.

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14. Shareholders may submit questions which are substantial and relevant to the Proposed Transactions tabled for approval at the EGM by writing to the Company in advance of the EGM. Alternatively, Shareholders may also pose such questions during the EGM. Shareholders should submit questions in the following manner:

- (a) if sent personally or by post, be received at the Company's registered address at 14 Lok Yang Way, Singapore 628633, or
- (b) if submitted by email, be sent as a clearly readable image via email to the Company at ir@cosmosteel.com.sg,

in either case, by 11.30 a.m. on 16 January 2025, being the Questions Cut-Off Time. The Company will endeavour to address the questions which are substantial and relevant to the agenda of the EGM (determined by the Company in its sole discretion) prior to the EGM and by publication on the SGXNet and the Company's website at www.cosmosteel.com by 19 January 2025. Where substantial and relevant questions submitted by Shareholders are unable to be addressed prior to the EGM, including any questions received by the Company after the Questions Cut-Off Time, the Company will address them during the EGM.

15. For verification purposes, when submitting any questions via email, Shareholders MUST provide the Company with their particulars (comprising full name (for individuals)/company name (for corporates), email address, contact number, NRIC/passport number/company registration number, shareholding type and number of shares held), failing which the submission will be treated as invalid.

16. The Company will, within one (1) month after the date of the EGM, publish the minutes of the EGM on SGXNet and the Company's website. The minutes will include the responses to the substantial and relevant questions raised during the EGM.

PERSONAL DATA PRIVACY

By attending the EGM (including any adjournment thereof) and/or submitting any question prior to the EGM in accordance with this Notice and/or submitting the Proxy Form appointing proxy/proxies and/or representative(s) to attend, speak and vote at the EGM (including any adjournment thereof), a Shareholder consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the following purposes:

- (i) processing, administration and analysis by the Company (or its agents or service providers) of the appointment of proxy/proxies for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof);
- (ii) addressing substantial and relevant questions from Shareholders received before the EGM and if necessary, following up with the relevant Shareholders in relation to such questions;
- (iii) preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof), and
- (iv) enabling the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.

In addition, the personal data of a Shareholder (such as name, presence at the EGM and any questions raised or motions proposed/seconded) may be recorded by the Company during sounds and/or video recordings of the EGM which may be made by the Company for record keeping and to ensure the accuracy of the minutes of the EGM and a Shareholder consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for such purpose.

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