



COSMOSTEEL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200515540Z)
(the "**Company**")

COMPLETION OF ACQUISITION OF A WAREHOUSE IN THE STATE OF JOHOR, MALAYSIA

The Board of Directors of the Company (the "**Board**") refers to the proposed acquisition of a warehouse located in Mukim Senai, District of Kulai, State of Johor, Malaysia by Kim Seng Huat (Malaysia) Sdn. Bhd. ("**KSH Malaysia**"), a wholly-owned subsidiary of Kim Seng Huat Hardware Pte Ltd (the "**Acquisition**"). In connection therewith, KSH Malaysia had entered into a sale and purchase agreement with the vendor, Khng Huat Network Services Sdn. Bhd. on 9 May 2023 (the "**SPA**").

The Acquisition was duly approved by Shareholders at an Extraordinary General Meeting held by the Company on 23 October 2023. Please refer to the Company's announcements made on SGXNet on 9 May 2023, 6 October 2023 and 23 October 2023, and its circular to Shareholders dated 6 October 2023 for details of the Acquisition.

The Board is pleased to announce that completion of the Acquisition in accordance with the SPA has taken place today.

BY ORDER OF THE BOARD

Ong Tong Hai
Chief Executive Officer and Executive Director
15 February 2024