



COSMOSTEEL HOLDINGS LIMITED
(Company Registration No. 200515540Z)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of CosmoSteel Holdings Limited (the “**Company**”) will be held at Raffles Marina, 10 Tuas West Drive, Singapore 638404 on 23 October 2023 at 9.30 a.m. for the purpose of considering and, if thought fit, passing (with or without any modifications) the following resolutions set out below.

All capitalised terms in this Notice which are not defined herein shall have the same meanings ascribed to them in the circular to Shareholders of the Company dated 6 October 2023 (the “**Circular**”).

ORDINARY RESOLUTION 1: THE PROPOSED ACQUISITION OF THE PROPERTY IN MALAYSIA

That:

- (a) the Proposed Acquisition be and is hereby approved; and
- (b) the Directors of the Company and each of them be and is hereby authorised to do such acts and things (including without limitation, to execute all such documents as may be required, to approve any amendments, alterations or modifications to any documents, and to sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they and/or he may consider necessary, desirable or expedient to give effect to the transactions contemplated and/or authorised by this Resolution.

By Order of the Board

Ong Tong Hai
Chief Executive Officer and Executive Director
CosmoSteel Holdings Limited
6 October 2023

Notes:-

1. The Extraordinary General Meeting (“**EGM**”) will be held at Raffles Marina, 10 Tuas West Drive, Singapore 638404 on 23 October 2023 at 9.30 a.m. **There will be no option for Shareholders to participate virtually or by electronic means.**
2. Printed copies of the Circular will not be sent to Shareholders in line with the Company’s sustainability efforts and use of electronic communications in accordance with the Constitution of the Company. Shareholders who may wish to receive a printed copy of the Circular may complete a request form (“**Request Form**”) which will be physically despatched to Shareholders together with this Notice and the Proxy Form.
3. The Circular and this Notice, the Proxy Form and the Request Form are made available to Shareholders on the website of the SGX-ST at the URL <https://www.sgx.com/securities/company-announcements> and may also be accessed at the Company’s website at www.cosmosteel.com.
4. Shareholders who wish to receive a physical copy of the Circular should email the completed Request Form to ir@cosmosteel.com.sg, or mail a physical copy to the Company at 14 Lok Yang Way Singapore 628633 by 11 October 2023. The Company will endeavour to despatch a printed copy of the Circular within 5 working days upon receipt of such request, provided that the Company will not be responsible or liable for any delay or omission in the delivery of the Circular for any reason whatsoever.
5. Shareholders who visit the SGX-ST URL at <https://www.sgx.com/securities/company-announcements> should click on the announcement released by the Company on 6 October 2023 relating to the EGM to be held in respect of the Proposed Acquisition entitled “Extraordinary/Special General Meeting: Voluntary” and within the announcement, click on the attachments to download and/or print out a copy of the Circular, this Notice, the Proxy Form and the Request Form. Shareholders who visit the Company’s website at www.cosmosteel.com should click on the subject “Investor Relations” located at the navigation bar of the website, which is at the top part of the website. Click on the topic dated 6 October 2023 under the heading “Latest News” relating to the Proposed Acquisition and click on the attachment within the topic to download and/or print out a copy of the Circular, this Notice, the Proxy Form and the Request Form.

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6. A Shareholder who is not a relevant intermediary is entitled to appoint not more than two (2) proxies. Where such Shareholder's Proxy Form appointing a proxy(ies) appoints more than one (1) proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the Proxy Form.
7. A Shareholder who is a relevant intermediary is entitled to appoint more than two (2) proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such Shareholder. Where a relevant intermediary appoints more than two (2) proxies, separate Proxy Forms should be used.
8. "**Relevant intermediary**" has the meaning ascribed to it in Section 181(6) of the Companies Act 1967.
9. Shareholders (whether individuals or corporates) exercising their voting rights at the EGM may do so by attending and voting at the EGM themselves personally or through their duly appointed proxy(ies) or may appoint the Chairman of the EGM as their proxy to vote on their behalf at the EGM. In appointing the Chairman of the EGM as proxy, Shareholders (whether individuals or corporates) must give specific instructions as to whether the Chairman should vote for, vote against or abstain from voting, in the form of proxy, failing which the appointment will be treated as invalid.
10. A proxy, including the Chairman of the EGM, need not be a Shareholder of the Company.
11. The duly executed Proxy Form appointing a proxy (including a Proxy Form appointing the Chairman of the EGM as proxy) must:
 - (a) if sent personally or by post, be received at the Company's registered office at 14 Lok Yang Way, Singapore 628633; or
 - (b) if submitted by email, be sent as a clearly readable image via email to the Company at ir@cosmosteel.com.sg,
in either case no later than 9.30 a.m. (Singapore Time) on 20 October 2023.
12. CPF / SRS investors who wish to exercise their votes should approach the CPF Agent Bank or SRS Agent Bank (as the case may be) to instruct their relevant CPF Agent Bank or SRS Agent Bank on how they should vote at least seven (7) working days before the EGM (i.e. by 9.30 a.m. on 12 October 2023) in order to allow sufficient time for their respective relevant intermediaries to submit a Proxy Form to vote on their behalf by the cut-off date.
13. The Proxy Form must be signed by the appointor or his attorney duly authorised in writing. Where the Proxy Form is executed by a corporation, it must be executed either under its common seal or signed on its behalf by a duly authorised officer or attorney. A copy of the power of attorney or such other authority must be submitted together with the Proxy Form, failing which the Proxy Form may be treated as invalid.
14. In the case of shares entered in the Depository Register, the Company may reject a Proxy Form if the Shareholder, being the appointor, is not shown to have Shares entered against his name in the Depository Register as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.
15. Shareholders may submit questions which are substantial and relevant to the proposed resolutions tabled for approval at the EGM as set out in this Notice, by writing to the Company in advance of the EGM. Alternatively, Shareholders may also pose such questions during the EGM. Substantial and relevant questions related to the agenda of the EGM if submitted in advance of the EGM must be submitted in the following manner:
 - (a) if sent personally or by post, be received at the Company's registered address at 14 Lok Yang Way, Singapore 628633;
 - (b) if submitted by email, be sent as a clearly readable image via email to the Company at ir@cosmosteel.com.sg,
in either case, by 9.30 a.m. (Singapore Time) on 13 October 2023 ("**Questions Cut-Off Time**"). The Company will endeavour to address all substantial and relevant questions (determined by the Company in its sole discretion) received by 9.30 a.m. (Singapore Time), on 18 October 2023 (that is, at least 48 hours prior to the closing date and time for the lodgement of the Proxy Forms) and will publish on SGX-Net its response to all relevant and substantial questions received before the Questions Cut-Off Time. Substantial and relevant questions (determined by the Company in its sole discretion) received after the Questions Cut-Off Time, as well as questions posed by Shareholders during the EGM, will be addressed by the Company during the EGM.
16. For verification purposes, when submitting any questions via email, Shareholders MUST provide the Company with their particulars (comprising full name (for individuals)/company name (for corporates), email address, contact number, NRIC/passport number/company registration number, shareholding type and number of shares held), failing which the submission will be treated as invalid.

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17. The Company will, within one month after the date of the EGM, publish the minutes of the EGM on SGX-Net and the Company's website. The minutes will include the responses to the substantial and relevant questions raised during the EGM.
18. The Company shall be entitled to reject the Proxy Form if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the Proxy Form (such as in the case where the appointor submits more than one Proxy Form).

Personal Data Privacy

By attending the EGM (including any adjournment thereof) and/or submitting any question prior to the EGM in accordance with this Notice and/or submitting the Proxy Form appointing proxy/proxies and/or representative(s) to attend, speak and vote at the EGM (including any adjournment thereof), a Shareholder of the Company consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the following purposes:

- (i) processing, administration and analysis by the Company (or its agents or service providers) of the appointment of proxy/proxies for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof);
- (ii) addressing substantial and relevant questions from Shareholders received before the EGM and if necessary, following up with the relevant Shareholders in relation to such questions;
- (iii) preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof); and
- (iv) enabling the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.

In addition, the personal data of a Shareholder (such as name, presence at the EGM and any questions raised or motions proposed/seconded) may be recorded by the Company during sound and/or video recordings of the EGM which may be made by the Company for record keeping and to ensure the accuracy of the minutes of the EGM and a Shareholder of the Company consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for such purpose.