



COSMOSTEEL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200515540Z)

RESPONSE TO QUERIES FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED REGARDING TRADING ACTIVITY

CosmoSteel Holdings Limited (the "Company") refers to the queries from the Singapore Exchange Securities Trading Limited on 7 May 2015 regarding the unusual price movements in the Company's shares today and wishes to respond to the queries as follows:

- 1. Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. - If yes, the information shall be announced immediately.**

Save as disclosed in the profit guidance announcement released by the Company on 7 May 2015, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

- 2. Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.**

Save as disclosed in the profit guidance announcement released by the Company on 7 May 2015, the Company is not aware of any other possible explanation of the trading.

- 3. Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?**

The Company confirms that it is in compliance with the Listing Rules and, in particular, Mainboard Rule 703.

By Order of the Board

Ong Chin Sum

Chief Executive Officer and Executive Director
7 May 2015