

THE COMPANIES ACT 1967
THE COMPANIES REGULATIONS
SECTION 215(1) /
REGULATION 11(1)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company : **COSMOSTEEL HOLDINGS LIMITED**

Company No : 200515540Z

To the Non-Assenting Shareholders of CosmoSteel Holdings Limited

In this notice –

CosmoSteel Holdings Limited is referred to as “**the transferor company**”, and

3HA Capital Private Limited is referred to as “**the transferee**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 31 July 2025 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, or any person or body corporate falling within the meaning of Section 215(9A) of the Companies Act, and excluding any shares held in treasury).

In pursuance of that scheme or contract, an aggregate of 238,371,895 ordinary shares, representing approximately 91.20% of the total number of ordinary shares in the issued share capital of the transferor company, were between 15 May 2025 and 1 August 2025, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its related corporations as at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 15 August 2025

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Name: Low Chui Heng
Director
3HA Capital Private Limited